

Development Company Funding Corporation

Date: August 31, 2009
To: Distribution
From: Stephen N. Van Order, Fiscal Agent
Subject: 2010 SBA 504 Debenture Program Financing Calendar

Please find below the recommended financing calendar for the 2010 SBA 504 debenture program. In 2010 there will be no need to deviate from the traditional directions for generating the 504 financing. *Pricing date* is the first Tuesday of the first full week of the month (beginning and including Sunday) and the *funding date* is the Wednesday of the week following the pricing date. The *Colson cut-off date* for loan submission is two weeks prior to the pricing date. The *pulled loan deadline* to remove a submitted loan from an offering pool is the close of business the Thursday before pricing.

This schedule is subject to SBA approval.

Colson Cut-off Date	Pulled Loan Deadline	Debenture Pricing Date	Funding Date
Dec. 21, 2009	December 31	January 5	January 13
January 26	February 4	February 9	February 17
February 23	March 4	March 9	March 17
March 23	April 1	April 6	April 14
April 20	April 29	May 4	May 12
May 25	June 3	June 8	June 16
June 22	July 1	July 6	July 14
July 20	July 29	August 3	August 11
August 24	September 2	September 7	September 15
September 21	September 30	October 5	October 13
October 26	November 4	November 9	November 17
November 23	December 2	December 7	December 15

Distribution:

SBA: Jihoon Kim
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